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Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 29 December 2017 (the “**Prospectus**”) issued by Pentamaster International Limited 檳傑科達國際有限公司 (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for shares or other securities of the Company. Prospective investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (“**the US Securities Act**”) and may not be offered, sold, pledged or transferred within the United States or to, or for the account or benefit of, US persons, except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the US Securities Act.

Pentamaster International Limited

檳傑科達國際有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	: 368,000,000 Shares comprising 192,000,000
under the Share Offer	New Shares and 176,000,000 Sale Shares
Number of Public Offer Shares	: 36,800,000 Shares (subject to reallocation)
Number of Placing Shares	: 331,200,000 Shares (including 176,000,000
	Sale Shares) (subject to reallocation)
Offer Price	: Not more than HK\$1.10 per Offer Share
	and not less than HK\$0.90 per Offer
	Share, plus brokerage of 1.0%, SFC
	transaction levy of 0.0027% and
	Stock Exchange trading fee of 0.005%
	(payable in full on application in
	Hong Kong dollars and subject to refund)
Nominal value	: HK\$0.01 per Share
Stock code	: 1665

Sponsor

ALTUS CAPITAL LIMITED

Joint Bookrunners and Joint Lead Managers



CROSBY

Application has been made to the Listing Committee for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Share Offer. Assuming the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 19 January 2018, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 19 January 2018.

The Share Offer comprises the Public Offer and the Placing. The Share Offer is an offer of 36,800,000 New Shares under the Public Offer (subject to reallocation), representing 10.0% of the total number of Offer Shares initially available under the Share Offer, and 155,200,000 New Shares and 176,000,000 Sale Shares under the Placing (subject to reallocation), representing 90.0% of the total number of Offer Shares initially available under the Share Offer, in each case at the Offer Price. The allocation of Offer Shares between the Public Offer and the Placing is subject to reallocation, as described under the section headed “Structure and conditions of the Share Offer” of the Prospectus.

Subject to the granting of the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or any other date determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$1.10 per Offer Share and is currently expected to be not less than HK\$0.90 per Offer Share, unless otherwise announced. Applicants under the Public Offer should pay, on application, the maximum Offer Price of HK\$1.10 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, in full upon application for Shares under the terms set out in the Application Forms, subject to refund if the Offer Price is lower than HK\$1.10 per Offer Share.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and the related Application Forms.

Applicants who would like the Public Offer Shares to be issued in their own names should either (i) use a **WHITE** Application Form; or (ii) apply online through the designated website of the **HK eIPO White Form** Service Provider at www.hkeipo.hk under the **HK eIPO White Form** service. Applicants who would like the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS to be credited to their stock accounts or their designated CCASS Participant’s stock accounts should either (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 29 December 2017 until 12:00 noon on Friday, 12 January 2018 (or such later date as may be apply as described in the paragraph headed “10. Effect of bad weather on the opening of the application lists” under the section headed “How to apply for Public Offer Shares” of the Prospectus) from:

(i) the following office of the **Public Offer Underwriters**:

Crosby Securities Limited 5F, Capital Centre
151 Gloucester Road
Wanchai
Hong Kong

Yuanta Securities (Hong Kong)
Company Limited 23/F, Tower 1, Admiralty Center
18 Harcourt Road
Admiralty, H.K

(ii) any of the following branches of Bank of China (Hong Kong) Limited, the receiving bank for the Public Offer:

District	Branch Name	Address
Hong Kong Island	United Centre Branch	Shop 1021, United Centre 95 Queensway Hong Kong
	Causeway Bay Branch	505 Hennessy Road Causeway Bay Hong Kong
Kowloon	Prince Edward Road West (Mong Kok) Branch	116-118 Prince Edward Road West, Mong Kok, Kowloon
New Territories	Tseung Kwan O Plaza Branch	Shop 112-125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O
	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long
	Shatin Branch	Shop 20, Level 1, Lucky Plaza 1-15 Wang Pok Street, Sha Tin
	Tai Po Branch	68-70 Po Heung Street Tai Po Market

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 29 December 2017 until 12:00 noon on Friday, 12 January 2018 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker, who may have **YELLOW** Application Forms and the Prospectus available.

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "Bank of China (Hong Kong) Nominees Limited – Pentamaster Public Offer" for the payment, should be deposited in the special collection boxes provided at any of the branches of the receiving bank listed above, at the following times:

Friday, 29 December 2017 – 9:00 a.m. to 5:00 p.m.
Saturday, 30 December 2017 – 9:00 a.m. to 1:00 p.m.
Tuesday, 2 January 2018 – 9:00 a.m. to 5:00 p.m.
Wednesday, 3 January 2018 – 9:00 a.m. to 5:00 p.m.
Thursday, 4 January 2018 – 9:00 a.m. to 5:00 p.m.
Friday, 5 January 2018 – 9:00 a.m. to 5:00 p.m.
Saturday, 6 January 2018 – 9:00 a.m. to 1:00 p.m.
Monday, 8 January 2018 – 9:00 a.m. to 5:00 p.m.
Tuesday, 9 January 2018 – 9:00 a.m. to 5:00 p.m.
Wednesday, 10 January 2018 – 9:00 a.m. to 5:00 p.m.
Thursday, 11 January 2018 – 9:00 a.m. to 5:00 p.m.
Friday, 12 January 2018 – 9:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Friday, 12 January 2018, the last application day or such later time as described in the section headed "How to apply for Public Offer Shares – 10. Effect of bad weather on the opening of the application lists" of the Prospectus.

Applicants may submit applications online to the **HK eIPO White Form** Service Provider through the designated website at **www.hkeipo.hk** from 9:00 a.m. on Friday, 29 December 2017 until 11:30 a.m. on Friday, 12 January 2018 (24 hours daily, except on the last application day) or such later time as described in the paragraph headed "10. Effect of bad weather on the opening of the application lists" under the section headed "How to apply for Public Offer Shares" of the Prospectus.

The application for the Public Offer Shares will commence on Friday, 29 December 2017 through Friday, 12 January 2018, being slightly longer than normal market practice of four days. The application monies (including the brokerages, SFC transaction levies and Hong Kong Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interest on Thursday, 18 January 2018. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Friday, 19 January 2018.

CCASS Clearing/Custodian Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 29 December 2017 until 12:00 noon on Friday, 12 January 2018 (except Saturday, 6 January 2018) or such later time as described in the paragraph headed "10. Effect of bad weather on the opening of the application lists" under the section headed "How to apply for Public Offer Shares" of the Prospectus.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 29 December 2017 until 12:00 noon on Friday, 12 January 2018 (24 hours daily except on the last application day).

Please refer to the sections headed "Structure and conditions of the Share Offer" and "How to apply for Public Offer Shares" of the Prospectus for details of the conditions and procedures of the Share Offer.

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer on Thursday, 18 January 2018 on the Company's website at www.pentamaster-international-ltd.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be made available through a variety of channels from Thursday, 18 January 2018 as described in the paragraph headed "11. Publication of results" under the section headed "How to apply for Public Offer Shares" of the Prospectus.

No temporary document of title will be issued in respect of the Public Offer Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Friday, 19 January 2018 provided that the Share Offer has become unconditional and the right of termination described in the paragraph headed "Underwriting arrangements and expenses – Public Offer – Grounds for termination" under the section headed "Underwriting" of the Prospectus has not been exercised.

Assuming the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 19 January 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 19 January 2018. Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 1665.

By order of the Board
Pentamaster International Limited
Chuah Choon Bin
Chairman and Executive Director

Hong Kong, 29 December 2017

As at the date of this announcement, the Board comprises Mr. Chuah Choon Bin and Ms. Gan Pei Joo as executive Directors; Mr. Leng Kean Yong as non-executive Director; and Ms. Chan May May, Dr. Chuah Jin Chong and Mr. Sim Seng Loong @ Tai Seng as independent non-executive Directors.